



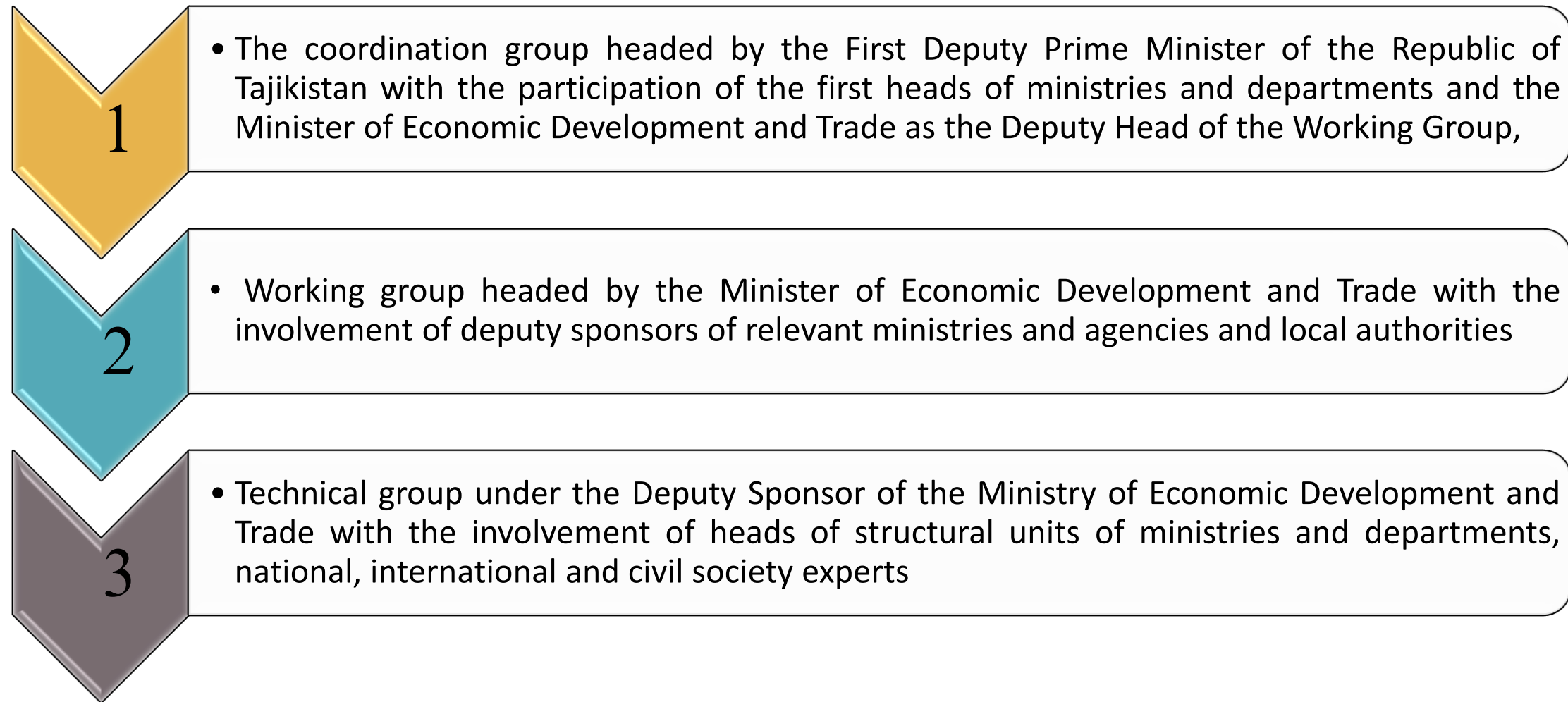
Ministry of Economic Development and Trade of the Republic of Tajikistan



PRESENTATION OF THE MEDIUM-TERM DEVELOPMENT PROGRAM OF THE REPUBLIC OF TAJIKISTAN FOR 2021-2025

Dushanbe-2021

Drafting process of the Medium-Term Development Program of the Republic of Tajikistan for 2021-2025



Coordination process

September-November 2020 - a series of meetings of the Working Group of the NDC with the participation of development partners and representatives of civil society organizations to discuss and coordinate the content and information of the MtDP 2021-2025

15 online working group meetings and 5 working group meetings

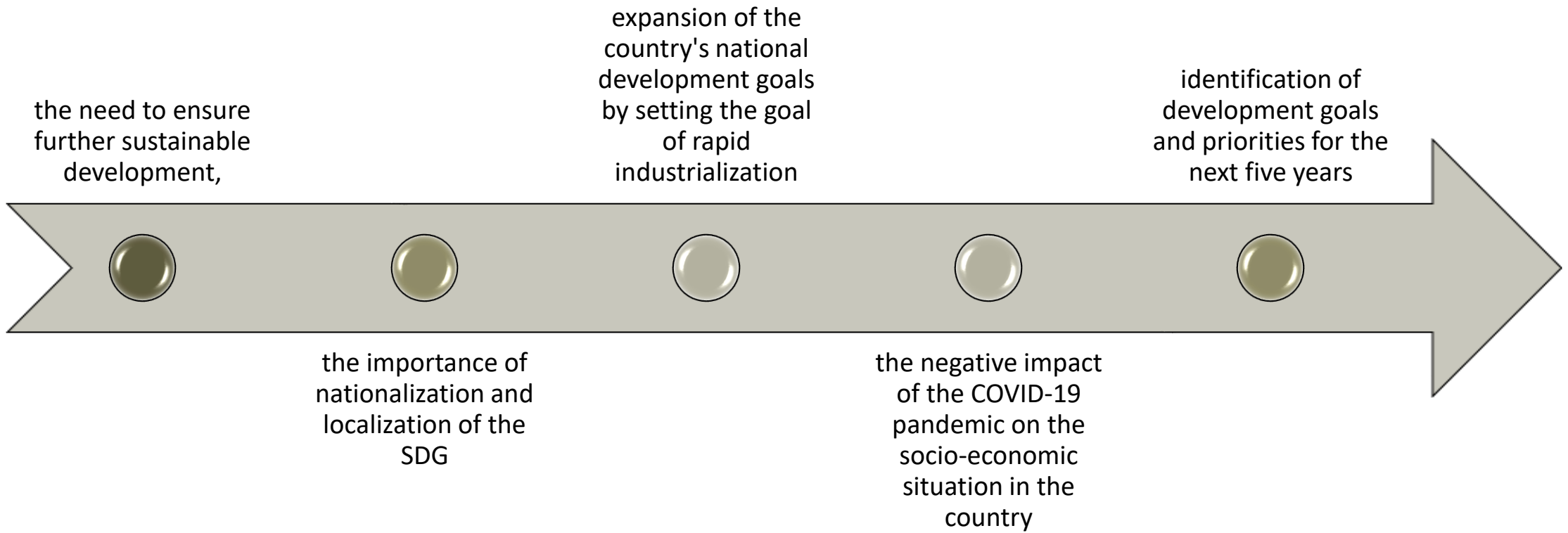
More than 225 consultations with a group of national experts and stakeholders during the development of the DBM 2021-2025 project

December-January - the first draft of the Program to the relevant ministries and agencies and development partners for conclusions and recommendations was submitted .

126 conclusions and proposals from 21 international organizations for the implementation of relevant reforms for the MtDP 2021-2025



Achievements and challenges analysis of the implementation of the MtDP 2016-2020



Reforms carried out

- ❖ Simplification of registration procedures, licensing and licensing system, inspection of business entities, access to credit, export, import and transit procedures;
- ❖ Membership in the WTO;
- ❖ Sovereign credit rating of the country by international rating companies "Standard & Poor's" and "Moody's Investors Service" at "B, with prospects for sustainable development";
- ❖ Public-private partnership mechanism;
- ❖ Accession to the Apostille Convention and the International Arbitration Convention;
- ❖ Reconstruction of “Barki Tojik” and per capita financing in education and health



Achievements during the implementation of the MtDP 2016-2020

- ❖ The GDP growth rate was at least 7% and the GDP increased by 1.6 times;
- ❖ the volume of industrial production increased 2.5 times and agriculture 1.5 times;
- ❖ The monetary income of the population increased 1.9 times;
- ❖ The poverty rate decreased from 31.3% to 26.3%;
- ❖ The number of entrepreneurs is 1.6. (from 206 to 328 thousand);
- ❖ The share of the private sector in GDP was 70%, in the budget 80% and in employment 68%;
- ❖ The share of exports in foreign trade turnover increased from 20 to 31% and the share of imports decreased from 80 to 69%;
- ❖ The international ranking of the country's position "Doing Business" has risen by 59 points (from 165 to 106) and twice in 2015 and 2020. We were included in the list of top 10 country reformers.
- ❖ The indicators of the quality of the road infrastructure according to the assessment of the World Forum improved by 32 steps, the 50th place was taken;



Achievements during the implementation of the MtDP 2016-2020

Сатҳи камбизоатӣ дар минтақаҳои мамлакат

■ 2015 ■ 2019

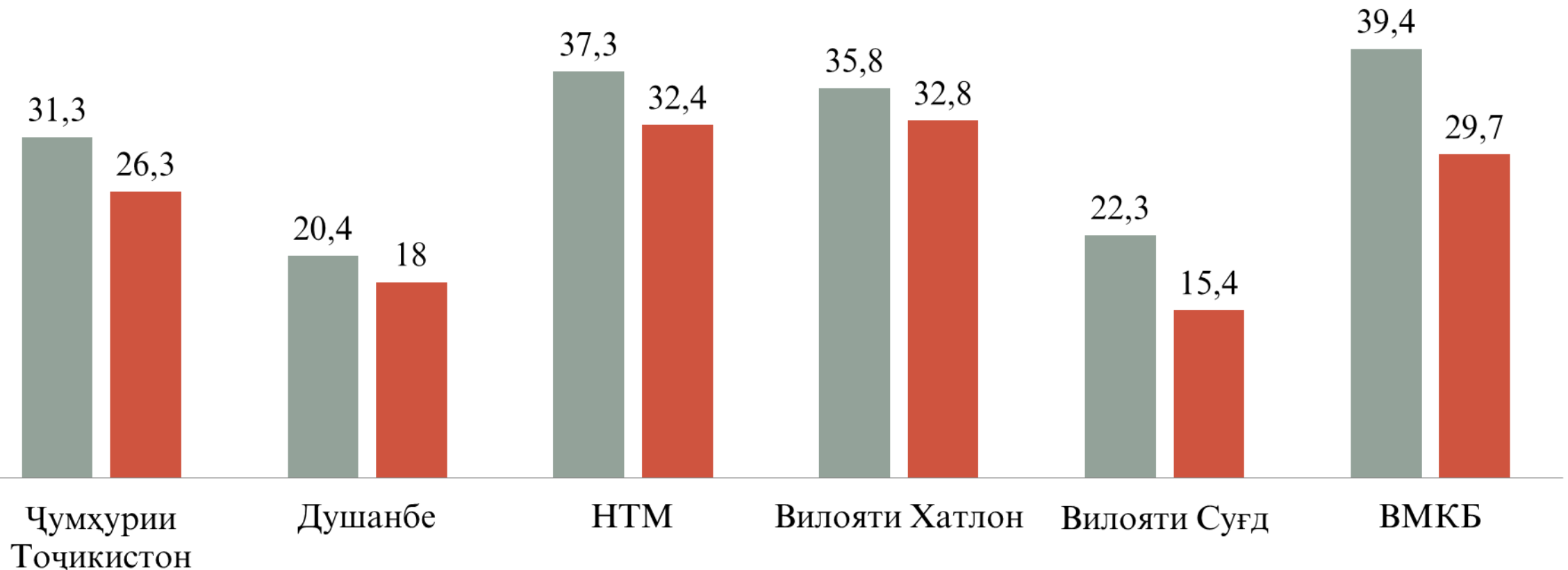
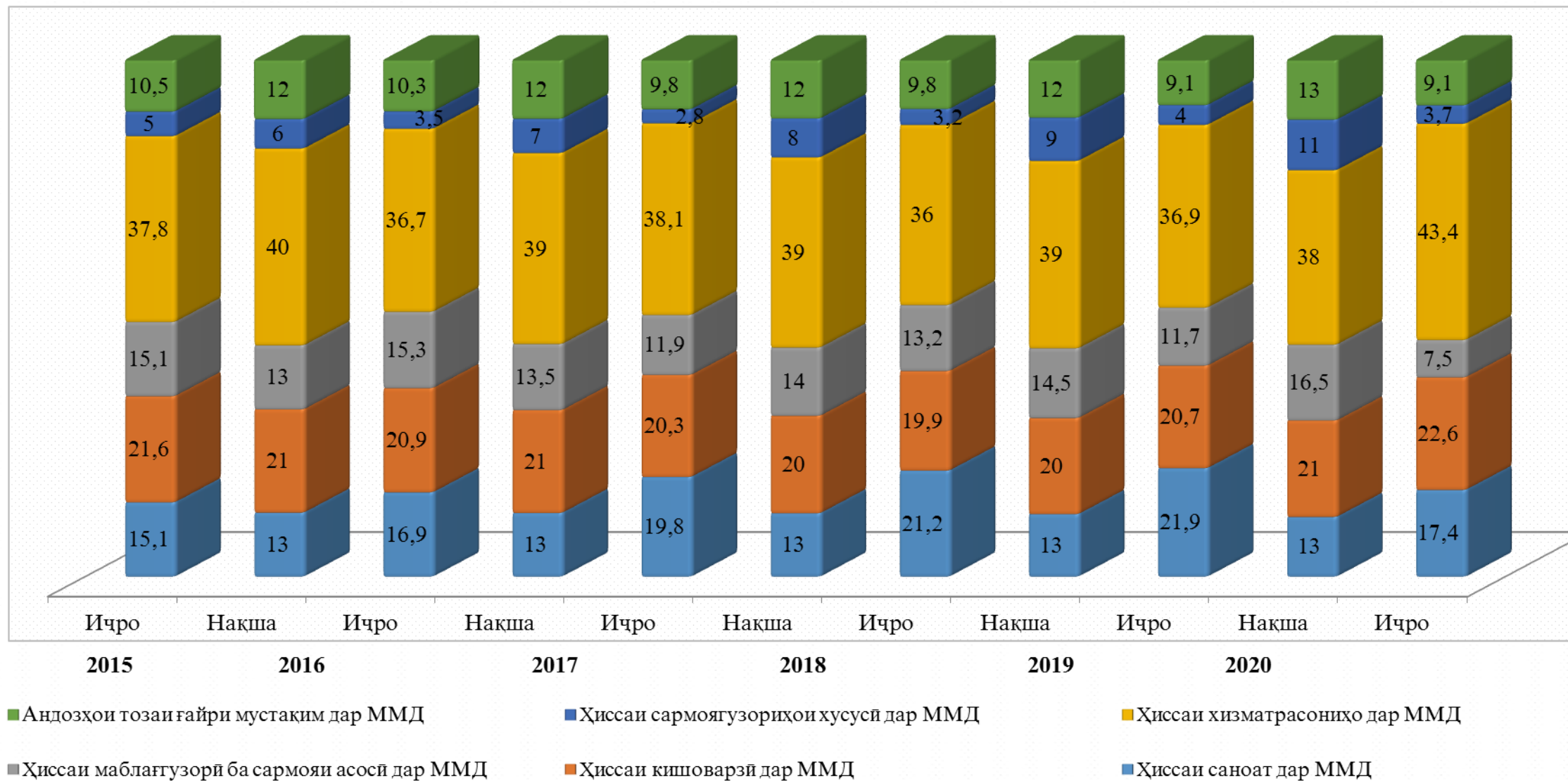
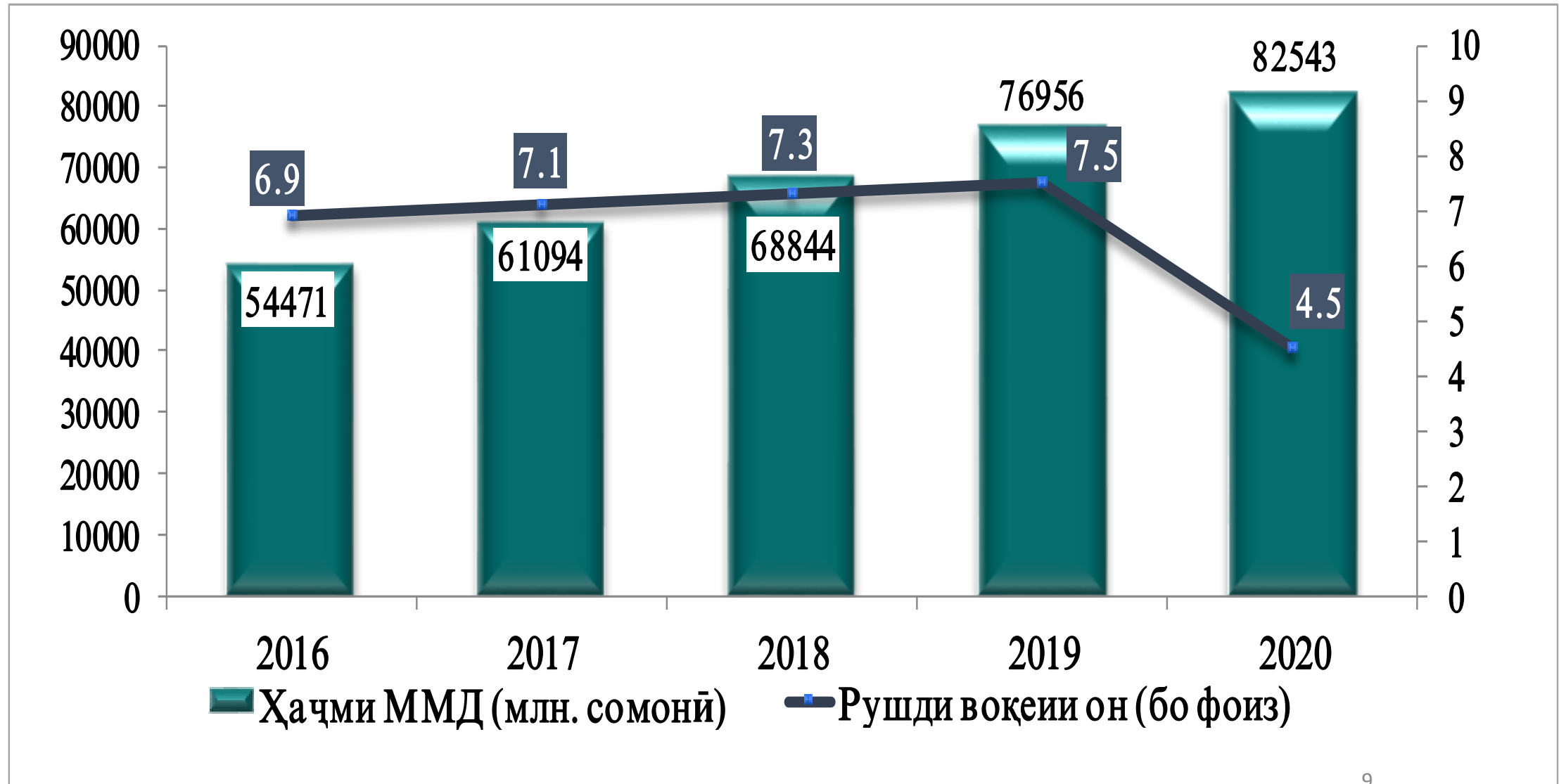


Figure 2. Planning and implementation of the share of sectors in the GDP structure



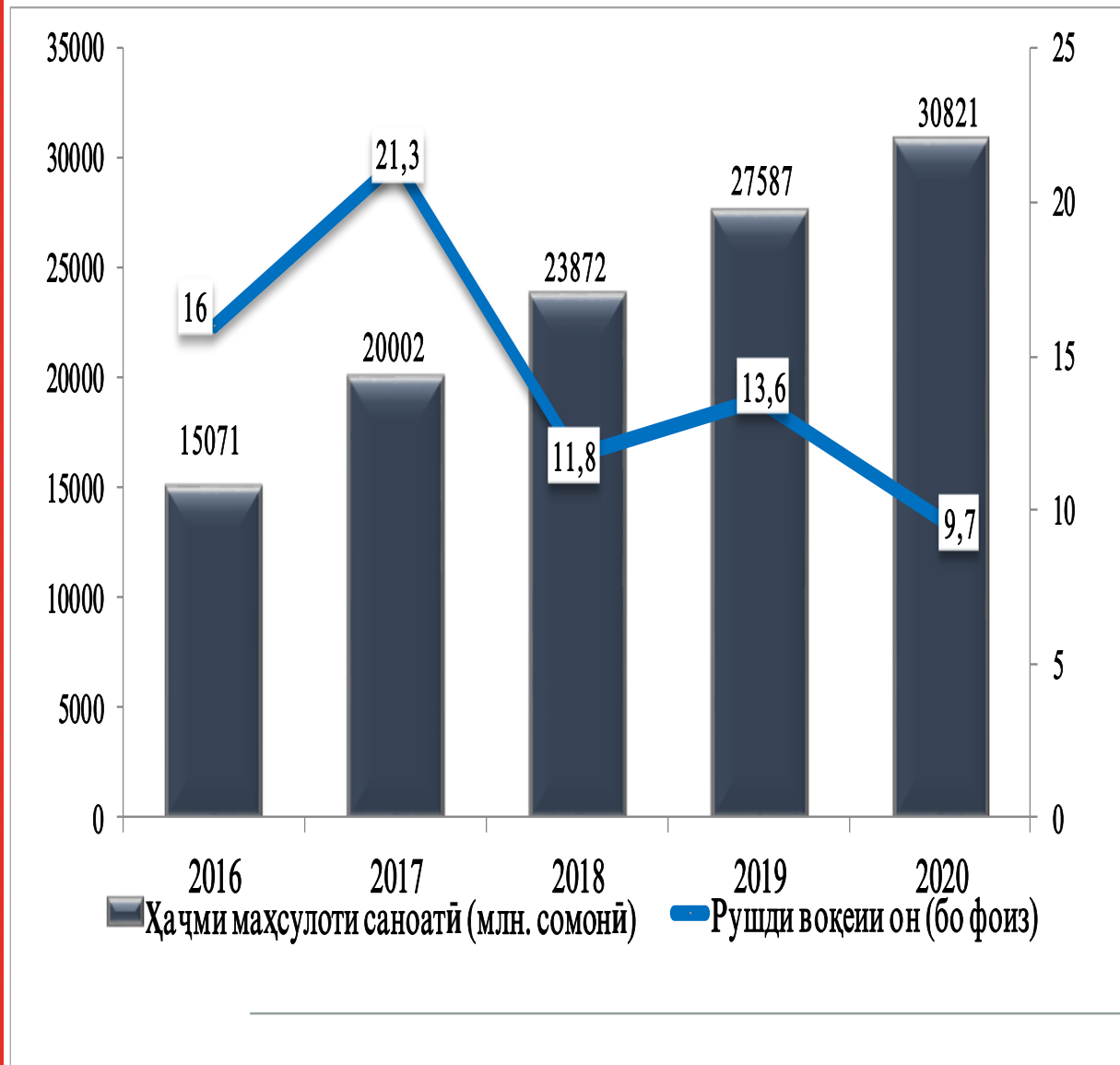


Nominal volume and real growth GDP in 2016-2020



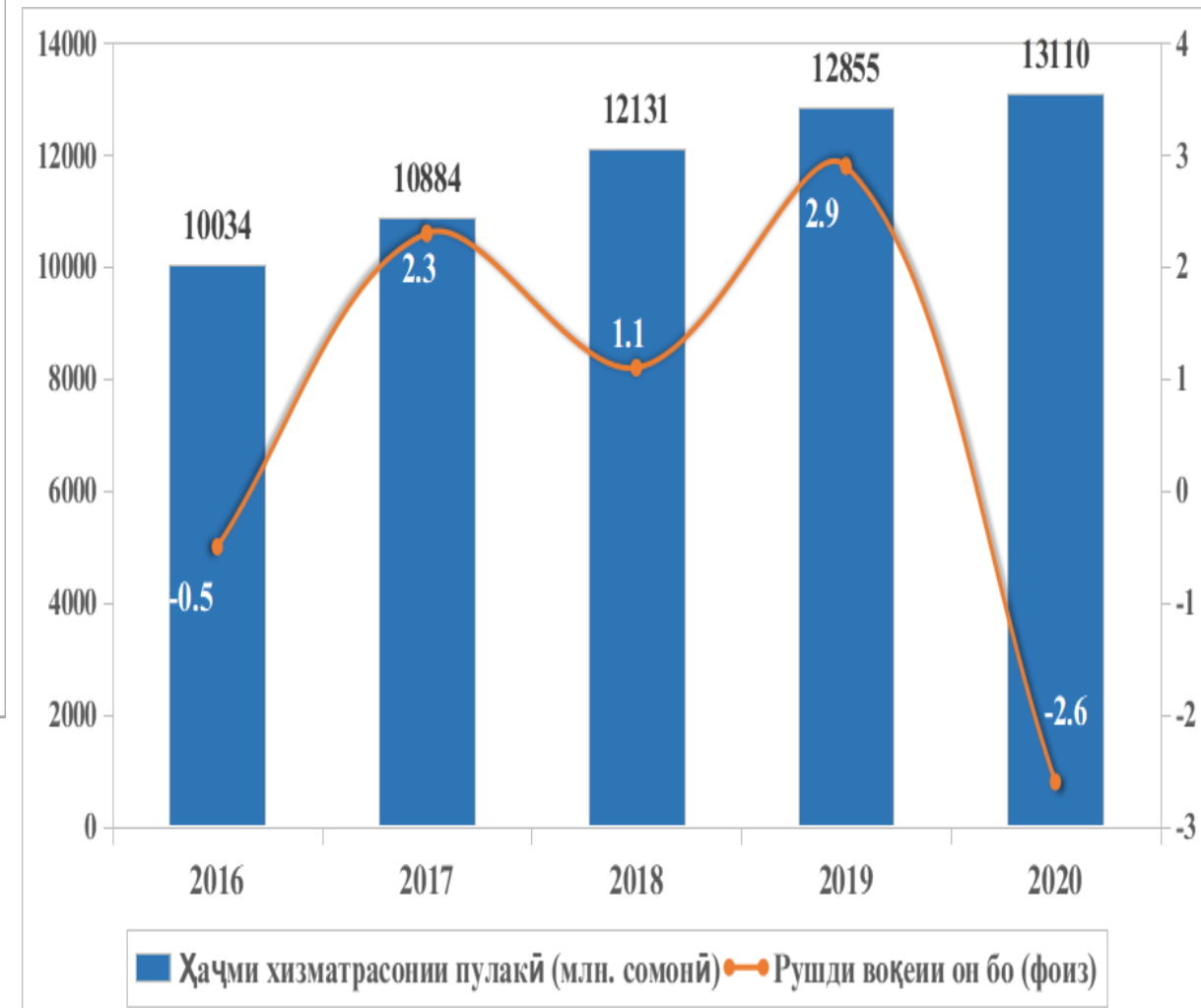
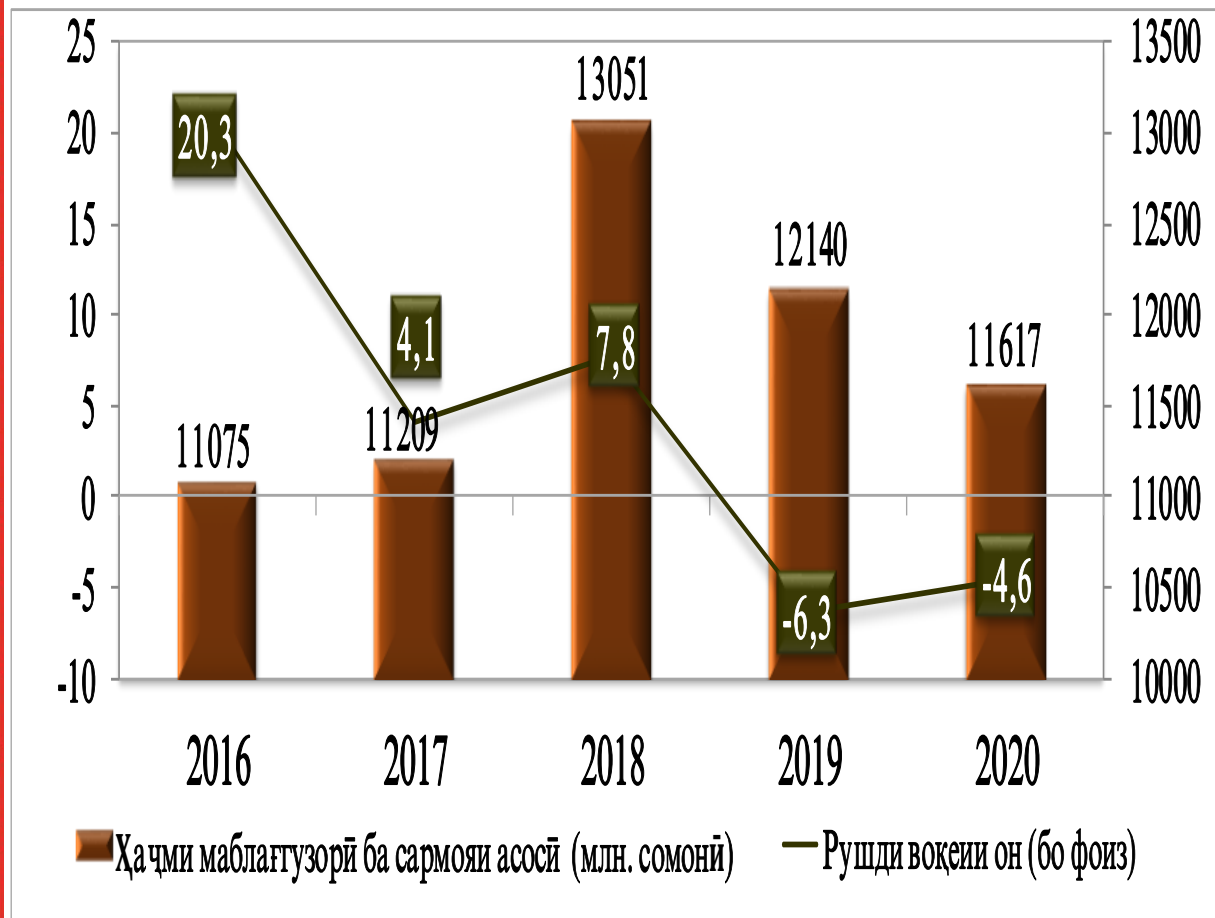


Nominal volume and real growth of industrial and agricultural production in 2016-2020



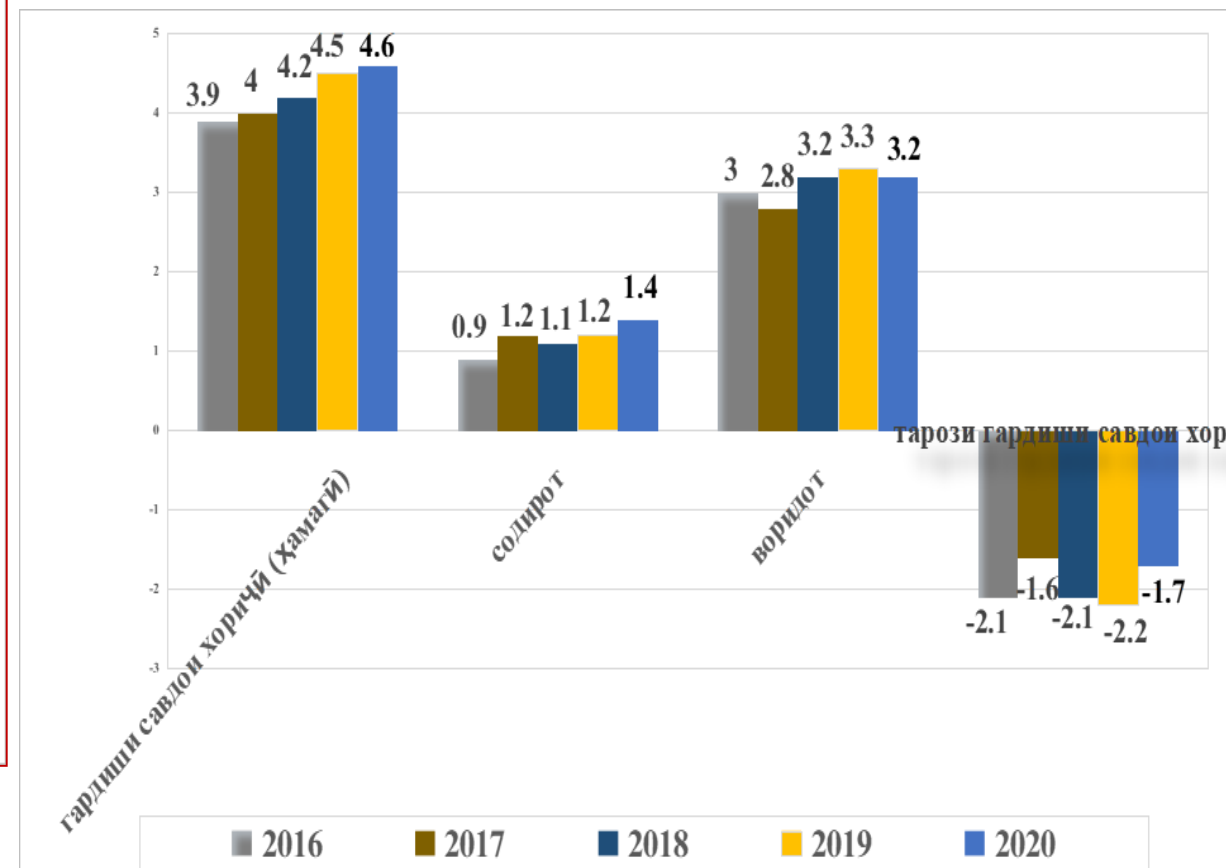


The amount of investment in fixed assets and paid services in 2016-2020





The total volume of foreign trade turnover and its balance in 2016-2020 (billion dollars)





Strategic goals of NDS-2030

The ultimate goal of long-term development of Tajikistan is to improve the living standards of the country's population on the basis of ensuring sustainable economic development.



1. Achieving energy independence and efficient use of energy;



2. Breaking the communication deadlock and becoming a transit country;



3. Ensuring food security and access to quality food;



4. Rapid industrialization of the country



Medium-term goals in MtDP 2021-2025



Improving the efficiency of the use of national resources and geographical and infrastructural opportunities of the country through the implementation of the principles of "green" economy;



Strengthening the institutional framework of the national economy and its formalization in the context of the widespread use of digital technologies;



Increasing the competitiveness of the national economy through the development of human capital and the introduction of innovations.



Advantages of MtDP 2021-2025

PRIORITY DIRECTIONS

Ensuring macroeconomic sustainability;

Improving the efficiency of the use of national resources through the implementation of the principles of the "green" economy;

Strengthening the institutional framework of the national economy and its formalization in the context of the widespread use of digital technologies;

Export development of goods and services;

Human capital development and improving the quality of social services;

Creating favorable conditions for attracting domestic and foreign capital;

Further balanced development of the country's regions.

INTERDISCUSSION ADVANTAGES

ensuring human rights, the rule of law and the fight against corruption;

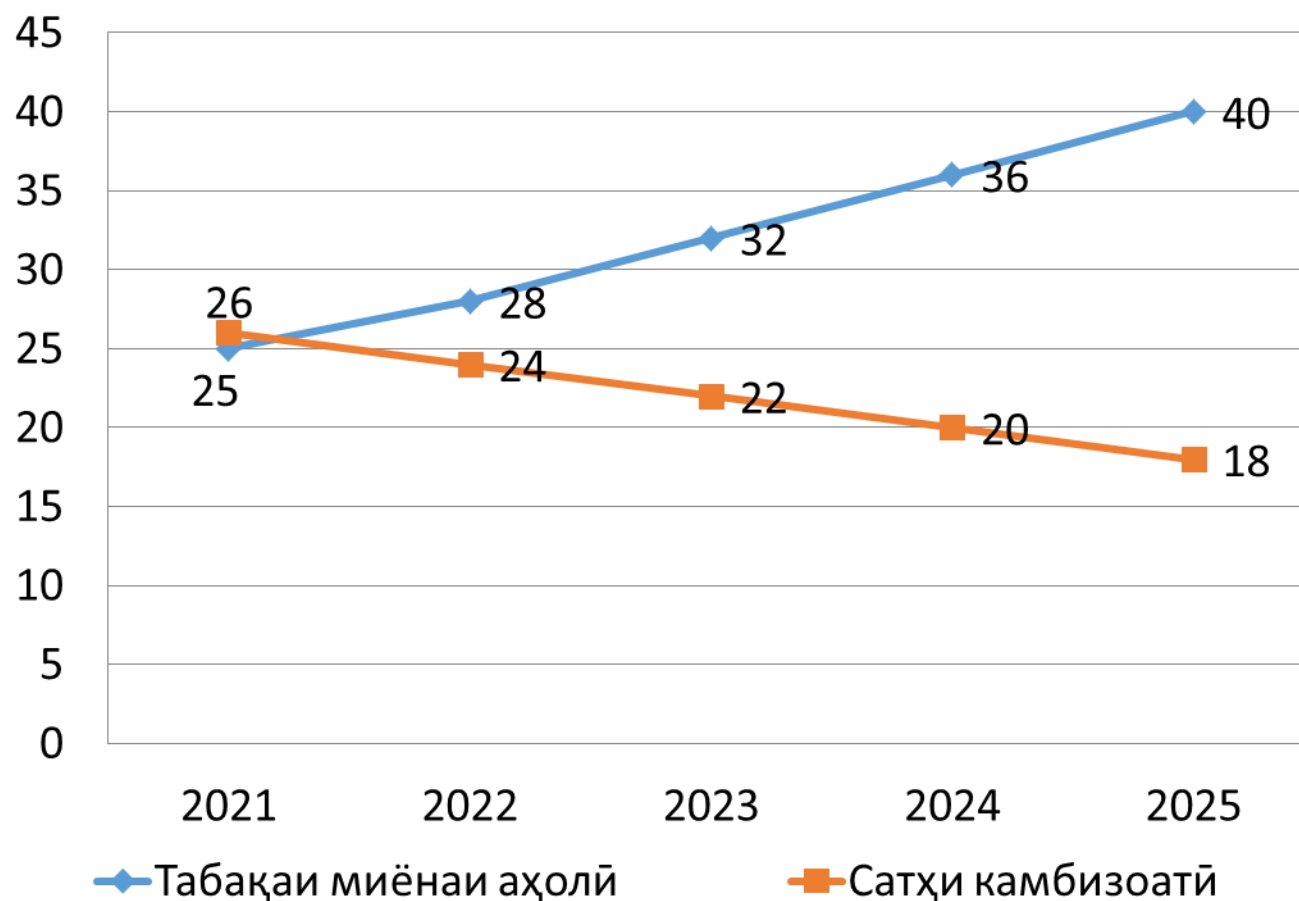
reducing the level of social and gender inequality in society;

Ensuring environmental sustainability and adaptation of the national economy to climate change based on the principle of "green" economy.



THE FINAL GOAL OF THE PROGRAM - IS TO IMPROVE THE WELL-BEING OF THE POPULATION:

- ❑ To continue the process of poverty reduction;
- ❑ Creating favorable conditions for the stabilization and growth of the middle class.



IMPORTANT AND DIFFERENT FEATURES OF MtdP 2021-2025

Strengthening preventive measures in the context of the negative impact of the crisis on the world economy due to the spread of the pandemic of COVID-19;

Clarification of the industrial principle in the framework of the new national strategic goal - rapid industrialization of the country, announced by the Founder of Peace and National Unity - Leader of the Nation, President of the Republic of Tajikistan Emomali Rahmon;

Extensive use of domestic sources of development, which is the key factor in ensuring the further sustainable development of the national economy in the period 2021-2025;

Creating a favorable environment for the creation of new jobs and productive employment;

Creating a digital economy and a green economy to expand the principle of innovative development.



Additional sources of development of the national economy

Development of digital economy and "green" economy

Increase the production of high value-added final products in the spheres of national production

Development of the pharmaceutical industry

Financial market development and financial coverage

Use the opportunities of educational and scientific services

Use of transit opportunities and development of tourism of the country

Formalization of the shadow economy

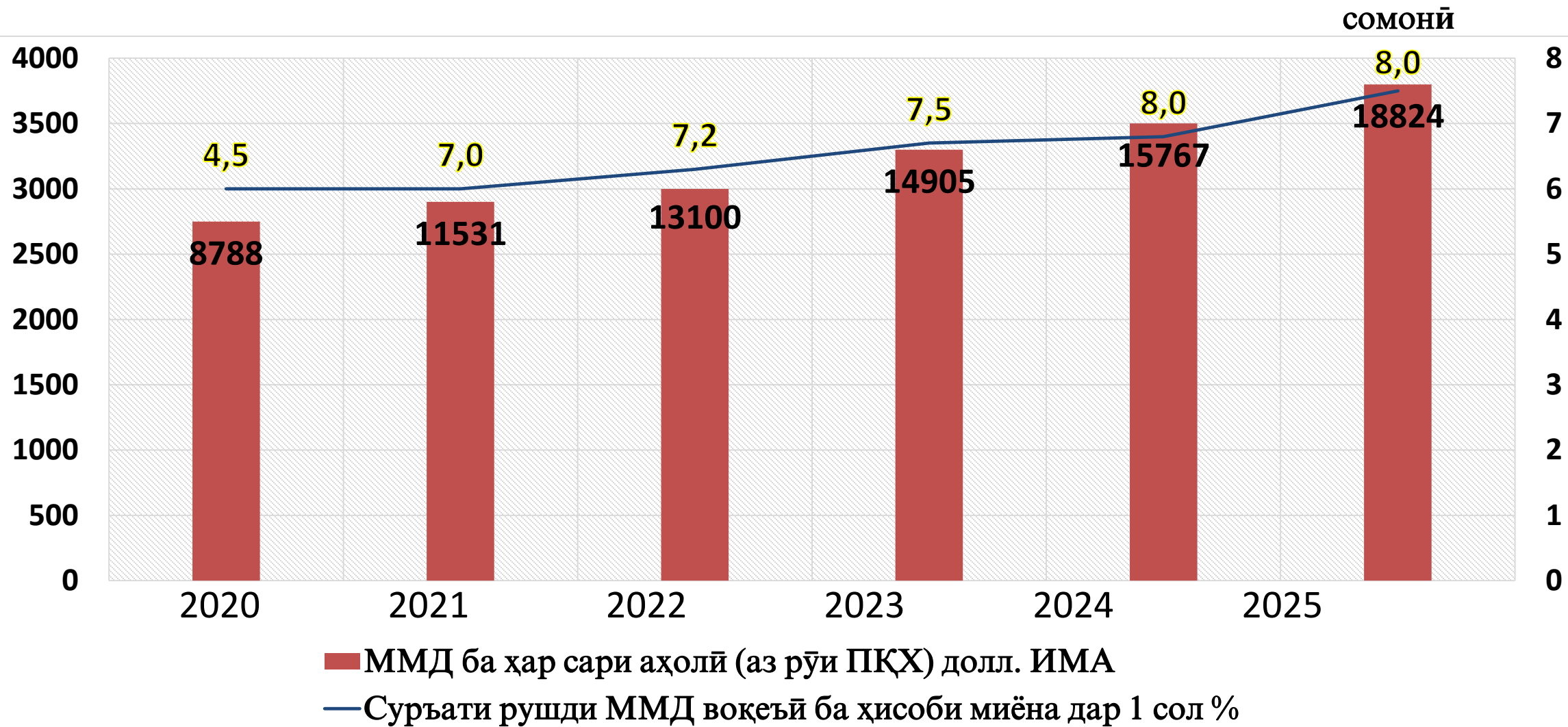
Improving the efficiency of state-owned enterprises



Implementation of the MtDP 2021-2025 according to three scenarios - crisis, realistic and intense

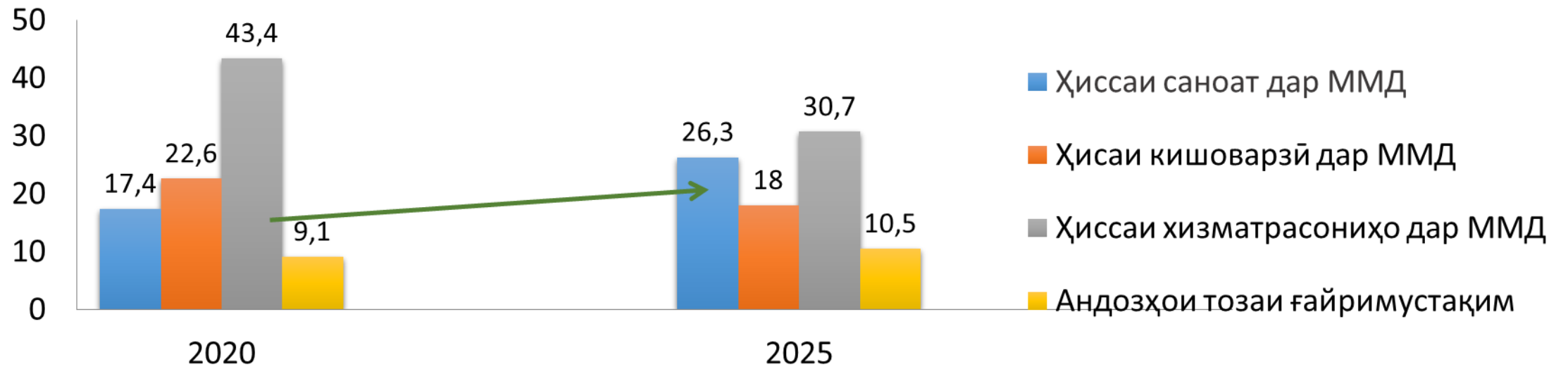
No	Indicators	Crisis scenario (percentage)	Real scenario (percentage)	Intensive scenario (percentage)
	GDP	4-5	5-6	7-8
	Nominal GDP	1,4 6ap	1,5 6ap	1,8 6ap
	Real GDP	1,2 6ap	1,3 6ap	1,7 6ap
	GDP per capita	1,4 6ap	1,5 6ap	1,7 6ap
	Industry	10-12	12-15	15-17
	Agriculture	5-7	6-7	
	Loan amount as per GDP			Aз 12 то 23
	Indirect net taxes on the structure of GDP	аз 9 то 8	аз 9 то 10,5	аз 10,1 то 10,5
	Industry in the structure of GDP	аз 24 то 20	аз 22 то 25	аз 22,5 то 26,3
	Agriculture in the structure of GDP	аз 21 то 19	аз 20 то 19	аз 20,9 то 18
	Services in the GDP structure	аз 42 то 39	аз 36 то 33	аз 35,6 то 30,7
	Private investment in GDP structure			To 10

MACROECONOMIC INDICATORS

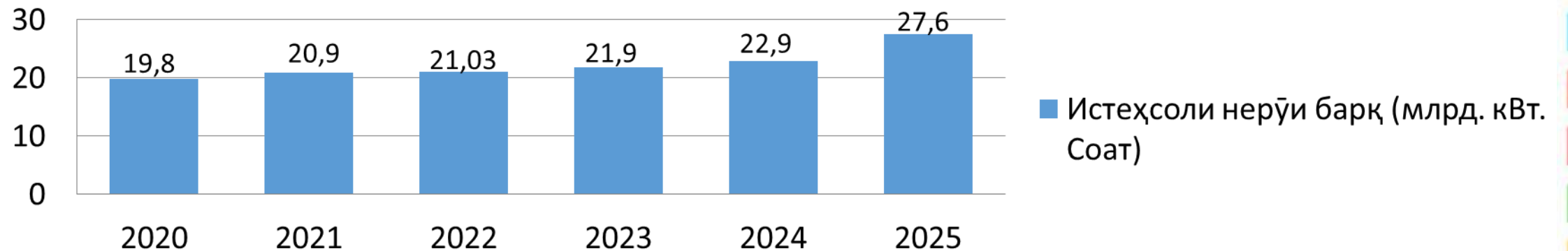


INDUST RY

The share of individual sectors of the economy in GDP

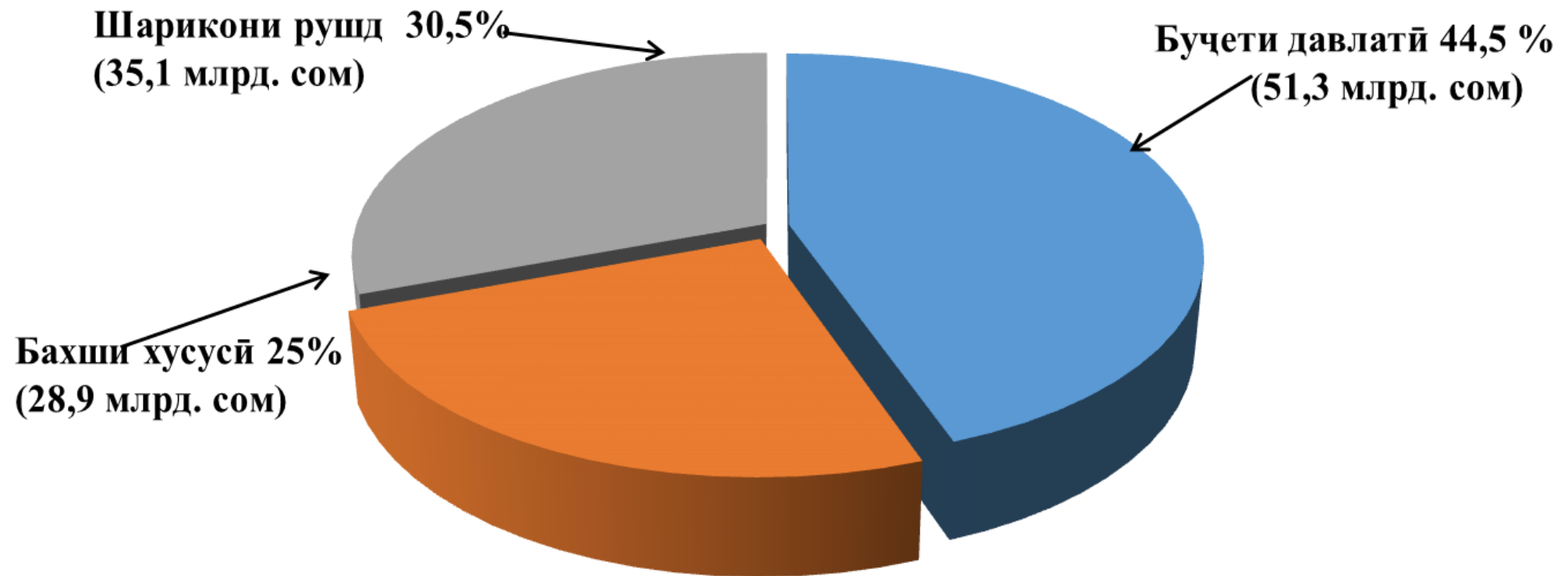


Истеҳсоли нерӯи барқ



FUNDING OF MtDP 2021-2025

The value of the MtDP 2021-2025 under the measures is estimated at 115.3 billion somoni, including:



NEXT STEPS

- ❑ Attract the necessary level of domestic and foreign capital for the full implementation of the goals and priorities of the MtDP 2021-2025.
- ❑ Localization of the SDG to achieve the 2030 Agenda goals;
- ❑ Coordination of sectoral programs with regional development programs;
- ❑ Establish further financing of priority areas of socio-economic development of the country through regional development programs in order to achieve the goals of NDS-2030 and SDG;
- ❑ Qualitative and timely development of regional development programs on behalf of the Founder of Peace and National Unity - Leader of the Nation, President of the Republic of Tajikistan Emomali Rahmon;



NEXT STEPS

- ❑ Improve national and regional level structures for monitoring and evaluation;
- ❑ Systematize the system of submission and exchange of reports and coordination between ministries and agencies, regions and development partners;
- ❑ Prepare a review of the implementation of the MtDP 2016-2020;
- ❑ Conducting a meeting of the National Development Council under the President of the Republic of Tajikistan;
- ❑ Review and refine the parameters of the NDS-2030 goals and indicators for their monitoring, taking into account the current global situation in the direction of achieving the SDG.





Thank you for your attention

